

Rubin LLC
345 Seventh Avenue
New York, New York 10001
Tel: 212.390.8054
Fax: 212.390.8064
E-mail: prubin@rubinlawllc.com
Paul A. Rubin

Counsel for Canon U.S.A., Inc.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

RESIDENTIAL CAPITAL, LLC, et al.,

Debtors.

Chapter 11

Case No.: 12-12020 (MG)

(Jointly Administered)

NOTICE OF SUBSTITUTION OF COUNSEL AND REQUEST FOR NOTICES

PLEASE TAKE NOTICE Canon U.S.A., Inc. hereby substitutes Rubin LLC for Herrick, Feinstein LLP as its counsel in these cases. Pursuant to Bankruptcy Rule 9010(b), Rubin LLC requests that all notices given or required to be given in these cases, and any case consolidated herewith, and all papers served or required to be served in this case, and any case consolidated herewith, as provided for or referred to by Bankruptcy Rules 2002, 3017, 4004, 4007, or 9007, Title 11, United States Code, and other applicable Bankruptcy Statutes and Rules, whether conveyed by mail, delivery, telephone, email or otherwise, be sent to and addressed as follows:

Rubin LLC
345 Seventh Avenue
New York, New York 10001
Tel: 212.390.8054
Fax: 212.390.8064
Attention: Paul A. Rubin
E-mail: prubin@rubinlawllc.com

PLEASE TAKE FURTHER NOTICE that this Notice of Substitution of Counsel and Request for Notices is not and shall not be deemed or construed to be a waiver of rights: (a) to have final orders and non-core matters entered only after de novo review by a District Judge; (b) to trial by jury in any proceeding so triable in this case or any case, controversy or proceeding related to this case; (c) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal; or (d) to any other rights, claims, actions, defenses, set-offs or recoupments.

Dated: New York, New York
August 15, 2013

RUBIN LLC

By: /s/ Paul A. Rubin
Paul A. Rubin
345 Seventh Avenue, 21st Floor
New York, New York 10001
Telephone: 212.390.8054
Facsimile: 212.390.8064
Email: prubin@rubinlawllc.com

*Incoming Attorneys for Canon U.S.A.,
Inc.*

HERRICK, FEINSTEIN LLP

By: /s/ Andrew C. Gold
Andrew C. Gold
2 Park Avenue
New York, New York 10016
Telephone: (212) 592-1400
Facsimile: (212) 592-1500
Email: agold@herrick.com

Outgoing Attorneys for Canon U.S.A., Inc.